



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	The 3rd Coupon Ratio of TRSSISE32613 ISIN Coded Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	28.03.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.09.2023

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.03.2026
Maturity (Day)	736
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	4.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.02.2024
Ending Date of Sale	23.02.2024
Nominal Value of Capital Market Instrument Sold	4.000.000.000
Maturity Starting Date	26.02.2024
Issue Price	1

<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	2,50
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSSISE32613
<b>Coupon Number</b>	8
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.05.2024	27.05.2024	28.05.2024	14,1181	56,0122	68,8682	564.724.000		Yes
2	28.08.2024	27.08.2024	28.08.2024	14,1754	56,2394	69,2048	567.016.000		Yes
3	28.11.2024	27.11.2024	28.11.2024	13,9535	55,359	67,9039			
4	28.02.2025	27.02.2025	28.02.2025						
5	30.05.2025	29.05.2025	30.05.2025						
6	29.08.2025	28.08.2025	29.08.2025						
7	01.12.2025	28.11.2025	01.12.2025						
8	03.03.2026	02.03.2026	03.03.2026						
Principal/Maturity Date Payment Amount	03.03.2026	02.03.2026	03.03.2026						

#### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	AAA (tr)	21.08.2023	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

#### Additional Explanations

The 3rd coupon payment will be made on 28.11.2024 for the bill with a nominal value of TL 4.000,000,000, 736 days maturity, 3-month coupon payments, floating interest, with ISIN code TRSSISE32613, which was sold on 23.02.2024. The interest rate for the 3rd coupon payment determined as 13,9535%. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.